

December 10, 2024

EQUITY INDICES	LAST	CHANGE	%CHG	52 WK-HIGH	52 WK-LOW	YTD
DOW JONES INDUSTRIAL AVERAGE	44,247.83	-154.10	-0.35%	45,073.63	36,231.19	17.40%
S&P 500	6,034.91	-17.94	-0.30%	6,099.97	4,593.39	26.52%
NASDAQ COMPOSITE	19,687.24	-49.45	-0.25%	19,872.79	14,324.57	31.15%
S&P/TSX COMPOSITE	25,504.33	-121.09	-0.47%	25,843.20	20,125.08	21.69%
STOXX EUROPE 50	4,402.17	-28.50	-0.64%	4,584.77	4,010.21	7.54%
FTSE 100	8,280.36	-71.72	-0.86%	8,474.41	7,404.08	7.07%
DAX PERFORMANCE-INDEX TR	20,329.16	-16.80	-0.08%	20,461.85	16,345.02	21.36%
CAC40	7,394.78	-85.36	-1.14%	8,259.19	7,029.91	-1.97%
NIKKEI 225 INDEX	39,367.58	207.08	0.53%	42,426.77	31,156.12	17.64%
HANG SENG INDEX	20,311.28	-102.81	-0.50%	23,241.74	14,794.16	19.15%
Shanghai SE Composite Index	3,422.66	20.13	0.59%	3,674.40	2,635.09	15.05%

### Traders cautious ahead of inflation report

U.S. markets were little changed in choppy trading on Tuesday, as investor focus remained on a key inflation report due later this week that could influence the Federal Reserve's upcoming interest rate verdict. All Street's main indexes were little changed in choppy trading on Tuesday, as investor focus remained on a key inflation report due later this week that could influence the Federal Reserve's upcoming interest rate verdict. U.S. unit labor costs grew far less than initially thought in the third quarter, pointing to a still favorable inflation outlook even though price increases have not moderated much in recent months. Oil prices rose on Tuesday as markets looked to rising demand in China, the world's largest buyer, and possible tight supply in Europe this coming winter and away from the overthrow of Syria's president. Chinese crude imports also grew annually for the first time in seven months, jumping in November from the year-earlier period.

In economic news, the Labor Department reported today that labor costs actually declined in the second quarter instead of rising as had been estimated last month. Moderate labor costs growth is likely to be welcomed by Federal Reserve officials when they hold their last meeting of year next week. U.S. small-business confidence surged to the highest level in nearly 3-1/2 years in November amid post-election euphoria. The National Federation of Independent Business (NFIB) said on Tuesday its Small Business Optimism Index jumped 8.0 points to 101.7 last month, the highest level since June 2021. China's exports slowed sharply and imports unexpectedly shrank in November, in a worrying sign for the world's No. 2 economy as Donald Trump's imminent return to the White House brings fresh trade risks.

In corporate news, Alphabet launched its latest quantum chip, called Willow which the company said this marks a major breakthrough in the field of quantum computing. Oracle shares dropped after the cloud infrastructure company fell short of Wall Street's fiscal second-quarter expectations. Alaska Air Group share price soared after the company issued better-than-expected guided fourth-quarter results higher and said it expects to grow profits by \$1 billion through 2027, while SiriusXM tumbled after the company appointed a new chief operating officer and announced cost-cutting initiatives. Toll Brothers shares fell despite posting a fiscal fourth-quarter earnings and revenue beat.

S&P/TSX: LEADERS	LAST	CHANGE	%CHG
SSR Mining Inc	\$10.70	\$0.60	5.94%
Innervex Renewable Energy Inc	\$8.90	\$0.39	4.58%
Wesdome Gold Mines Ltd	\$13.99	\$0.39	2.87%
Sprott Inc	\$64.85	\$1.46	2.30%
Equinox Gold Corp	\$8.47	\$0.19	2.29%

S&P/TSX: LAGGARDS	LAST	CHANGE	%CHG
Torex Gold Resources Inc	\$28.41	-\$1.46	-4.89%
Lundin Gold Inc	\$33.75	-\$1.71	-4.82%
Ero Copper Corp	\$20.03	-\$0.94	-4.48%
BlackBerry Ltd	\$3.97	-\$0.18	-4.34%
Aya Gold & Silver Inc	\$12.80	-\$0.52	-3.90%

S&P/TSX INDUSTRY	CHANGE	%CHG	YTD
ENERGY	269.67	-1.89	-0.70%
MATERIALS	406.05	-2.28	-0.56%
UTILITIES	314.89	-1.69	-0.53%
FINANCIALS	488.58	-1.03	-0.21%
INDUSTRIALS	473.34	-1.13	-0.24%
HEALTH CARE	26.20	-0.39	-1.47%
CONS. DISCRETION.	309.44	0.77	0.25%
CONS. STAPLES	1089.56	-4.26	-0.39%
INFO TECH.	290.63	-3.44	-1.17%
COMMUNICATION SVS	151.95	-0.89	-0.58%
REAL ESTATE	326.60	-2.92	-0.89%

GOVERNMENT BONDS	2YR	5YR	10YR	30YR
CANADA (YLD%)	2.89%	2.83%	3.02%	3.16%
U.S. (YLD%)	4.15%	4.10%	4.23%	4.42%

COMMODITIES/ FX	LAST	CHANGE	%CHG	YTD
CRUDE OIL WTI	\$68.39	\$0.02	0.03%	-4.55%
NATURAL GAS	\$3.19	\$0.00	0.13%	26.73%
GOLD	\$2,698.20	\$33.30	1.25%	30.57%
COPPER	\$4.22	\$0.00	-0.05%	8.68%
CAD / USD	\$0.7053	-\$0.0003	-0.04%	-6.55%
CAD / EUR	€0.6701	€0.0016	0.24%	-1.99%
USD / EUR	€0.9501	€0.0027	0.28%	4.87%
USD / JPY	¥151.96	¥0.77	0.51%	7.73%

Source: LSEG

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