

November 18, 2024

EQUITY INDICES	LAST	CHANGE	%CHG	52 WK-HIGH	52 WK-LOW	YTD
DOW JONES INDUSTRIAL AVERAGE	43,389.60	-55.39	-0.13%	44,486.70	34,882.82	15.12%
S&P 500	5,893.62	23.00	0.39%	6,017.31	4,499.66	23.56%
NASDAQ COMPOSITE	18,791.81	111.69	0.60%	19,366.07	14,058.52	25.18%
S&P/TSX COMPOSITE	24,976.94	86.26	0.35%	25,137.70	19,918.47	19.17%
STOXX EUROPE 50	4,262.55	-2.07	-0.05%	4,584.77	3,930.23	4.13%
FTSE 100	8,109.32	45.71	0.57%	8,474.41	7,387.09	4.86%
DAX PERFORMANCE-INDEX TR	19,189.19	-21.62	-0.11%	19,674.68	15,854.82	14.55%
CAC40	7,278.23	8.60	0.12%	8,259.19	7,029.91	-3.51%
NIKKEI 225 INDEX	38,220.85	-422.06	-1.09%	42,426.77	31,156.12	14.21%
HANG SENG INDEX	19,576.61	150.27	0.77%	23,241.74	14,794.16	14.84%
Shanghai SE Composite Index	3,323.85	-6.88	-0.21%	3,674.40	2,635.09	11.73%

U.S. major averages mixed ahead of NVIDIA earnings

The U.S. major averages traded mixed on Monday ahead of key earnings this week. Nvidia is scheduled to report third-quarter results on Wednesday. Investors will be looking for indications of sales of Nvidia's latest Blackwell processors and demand for AI chips. Many major U.S. retailers, including Wal-Mart, Lowe's Companies and Target are also scheduled to report earnings this week, which will give investors information on the health of the consumer. In corporate news, Tesla traded sharply higher following a Bloomberg report that members of Trump's transition team were seeking to ease U.S. rules for self-driving cars. CVS Health rose after the health insurer said it would add four new members to its board in an agreement with Glenview Capital Management. Investors' focus was also on President Elect Trump's transition plans, including picks for key cabinet roles after some of his initial appointees drove weakness in areas of the market last week. On the economic front a report from the NAHB showed confidence among U.S. homebuilders jumped to a 7-month high of 46 in November, from 43 in October, on hopes of a more favourable market after the Republican swept the White House and Congress. Economists had forecast the index to decline to 42.

Canada's TSX Composite Index rose on Monday, boosted by gains in the mining and energy sectors amid higher commodity prices. Gold and copper prices rose as the U.S. dollar weakened. Crude oil prices jumped on news of halted crude production at Norway's Johan Sverdrup oilfield, and amid escalation in the Russia-Ukraine war over the weekend. Uranium producers were among the biggest gainers on the TSX after Russia said it's temporarily limiting exports of enriched uranium to the U.S. Leading the gainers were Denison Mines, Energy Fuels and NexGen Energy. Today's economic data showed Canadian housing starts increased 8% or 17.4K in October to a seasonally adjusted annualized rate of 240.8K, in line with economist expectations. Separate data showed foreigners added C\$29.30 billion in Canadian holdings in September, in corporate bonds and equities, while Canadians added C\$4.14 billion in foreign securities in September. Investors await consumer price index data for October, due Tuesday, which could provide insights into the Bank of Canada's monetary policy path.

S&P/TSX: LEADERS	LAST	CHANGE	%CHG
Energy Fuels Inc	\$10.19	\$0.86	9.22%
Orla Mining Ltd	\$5.99	\$0.44	7.93%
Denison Mines Corp	\$3.16	\$0.23	7.85%
OceanaGold Corp	\$4.12	\$0.27	7.01%
IAMGOLD Corp	\$7.43	\$0.47	6.75%

S&P/TSX: LAGGARDS	LAST	CHANGE	%CHG
Mattr Corp	\$13.15	-\$0.63	-4.57%
Boralex Inc	\$30.45	-\$1.35	-4.25%
Shopify Inc	\$148.49	-\$4.38	-2.87%
Brookfield Business Partners LP	\$34.51	-\$0.90	-2.54%
Open Text Corp	\$39.59	-\$1.02	-2.51%

S&P/TSX INDUSTRY	CHANGE	%CHG	YTD
ENERGY	281.39	2.78	1.00%
MATERIALS	390.79	10.80	2.84%
UTILITIES	309.67	0.13	0.04%
FINANCIALS	476.05	-0.08	-0.02%
INDUSTRIALS	461.06	-0.60	-0.13%
HEALTH CARE	26.45	-0.11	-0.41%
CONS. DISCRETION.	304.36	0.77	0.25%
CONS. STAPLES	1034.55	-12.99	-1.24%
INFO TECH.	273.52	-0.80	-0.29%
COMMUNICATION SVS	150.38	-0.17	-0.11%
REAL ESTATE	328.36	-0.23	-0.07%

GOVERNMENT BONDS	2YR	5YR	10YR	30YR
CANADA (YLD%)	3.17%	3.11%	3.28%	3.32%
U.S. (YLD%)	4.29%	4.28%	4.42%	4.61%

COMMODITIES/ FX	LAST	CHANGE	%CHG	YTD
CRUDE OIL WTI	\$69.15	\$2.13	3.18%	-3.49%
NATURAL GAS	\$2.96	\$0.14	4.96%	17.86%
GOLD	\$2,610.70	\$45.00	1.75%	26.34%
COPPER	\$4.11	\$0.06	1.48%	5.83%
CAD / USD	\$0.7136	\$0.0040	0.56%	-5.45%
CAD / EUR	€0.6735	€0.0004	0.06%	-1.49%
USD / EUR	€0.9438	-€0.0048	-0.51%	4.17%
USD / JPY	¥154.59	¥0.25	0.16%	9.59%

Source: LSEG

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